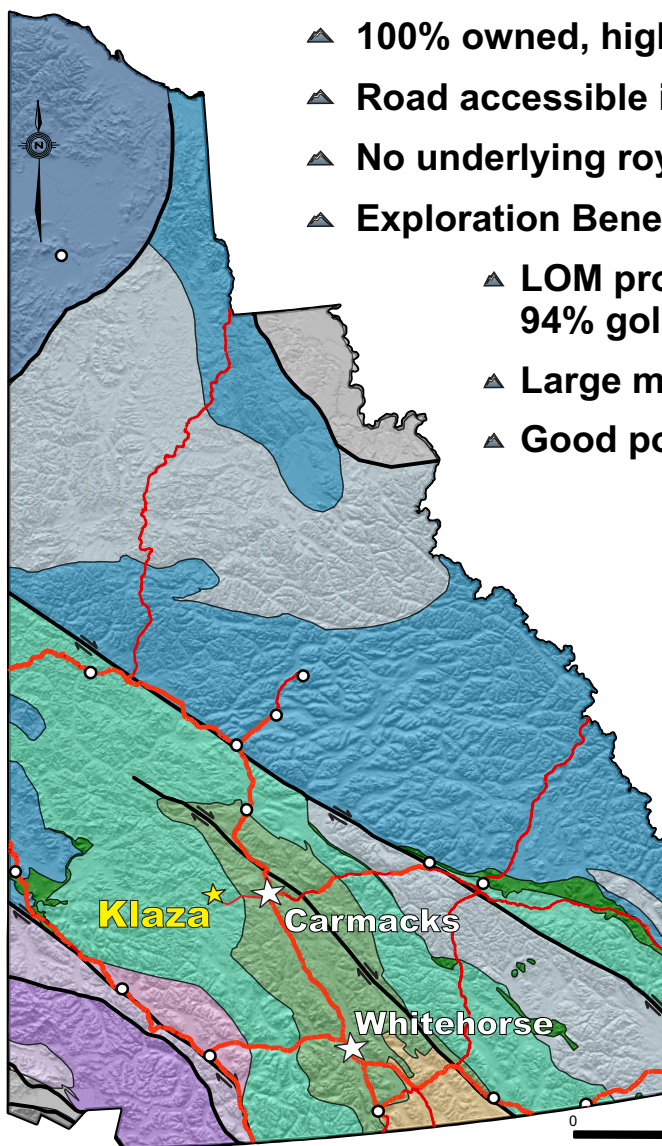


Rockhaven Resources Ltd. is an exploration company aggressively advancing its 100% owned, road accessible Klaza gold-silver project located in Yukon, Canada.

The Klaza property is located 50 km west of Carmacks, Yukon and is road accessible via a two-wheel drive road from the Klondike Highway. Rockhaven's exploration to date has included over 100,000 m of diamond drilling, 20,000 m of excavator trenching; extensive soil geochemistry; and magnetic, radiometric, IP and VLF-EM surveys.

Most of the Klaza Property is underlain by Mid-Cretaceous granodiorite. A Late Cretaceous granite to quartz monzonite stock intrudes the granodiorite and is thought to be the main heat source for hydrothermal cells that deposited mineralization along a series of northwesterly trending, structural conduits. A series of northwesterly trending feldspar porphyry dykes emanate from the stock and cut granodiorite in the area of the Klaza Deposit. Klaza Deposit mineralization is hosted in eleven known structural zones, ranging from 1 m to 100 m in width most of which occur along side porphyry dykes. These structural zones collectively form a 2 km wide by 4.5 km long corridor within the granodiorite.

- ▲ **100% owned, high-grade gold and silver resource**
- ▲ **Road accessible in an established mining district**
- ▲ **No underlying royalties on resource areas**
- ▲ **Exploration Benefits Agreement signed with local First Nation**
- ▲ **LOM projected recoveries:
94% gold, 88% silver, 83% lead and 84% zinc**
- ▲ **Large mineralizing system**
- ▲ **Good potential for resource expansion**



The Klaza Deposit hosts an Indicated Mineral Resources containing 686,000 oz gold and 14,071,000 oz silver (4.5 Mt grading 4.8 g/t gold and 98 g/t silver) and Inferred Mineral Resources containing 507,000 oz gold and 13,901,000 oz silver (5.7 Mt grading 2.8 g/t gold and 76 g/t silver)

Mineralization comprises disseminated to semi-massive pyrite, arsenopyrite, galena, sphalerite, chalcopryrite, stibnite, tetrahedrite and jamesonite in quartz, carbonate and barite gangue. The relative proportions of sulphide minerals vary with each zone and with distance from the porphyry centre. The sulphide minerals typically comprise 1% to 10% of veins and altered wallrocks, often increasing to between 20% and 80% over 25 cm to 200 cm intervals.

Eleven known vein zones have been identified within the area of the Klaza Deposit. The most extensively explored zones, the BRX and Klaza zones have each been trace along strike for 2,400 m and to depths of 520 m and 325 m down-dip, respectively. Neither zone outcrops, but mineralization has been exposed along the known length of the each zone in excavator trenches, beneath a 1 m to 2 m thick veneer of overburden. Mineral resources currently include the Klaza and BRX zones, and parts of the BYG and Pika zones. All zones are open for expansion along strike and down-dip.



Klaza Property - Total Inferred and Indicated Mineral Resource Estimate Summary

| Category | Tonnes (kt) | Grade | | | | | Contained Metal | | | | |
|--------------------------------|--------------|------------|-----------|------------|------------|--------------------------|-----------------|---------------|---------------|---------------|--------------------------|
| | | Au (g/t) | Ag (g/t) | Pb (%) | Zn (%) | Au EQ ⁴ (g/t) | Au (koz) | Ag (koz) | Pb (klb) | Zn (klb) | Au EQ ⁴ (koz) |
| Indicated | | | | | | | | | | | |
| Pit-Constrained ^{2,3} | 2,447 | 5.3 | 90 | 0.7 | 1.0 | 6.7 | 414 | 7,096 | 39,143 | 52,935 | 529 |
| Underground ³ | 2,010 | 4.2 | 108 | 0.8 | 0.9 | 5.8 | 272 | 6,974 | 34,125 | 39,172 | 378 |
| Total | 4,457 | 4.8 | 98 | 0.7 | 0.9 | 6.3 | 686 | 14,071 | 73,268 | 92,107 | 907 |
| Inferred | | | | | | | | | | | |
| Pit-Constrained ^{2,3} | 1,754 | 2.6 | 43 | 0.4 | 0.5 | 3.3 | 147 | 2,429 | 14,897 | 18,599 | 187 |
| Underground ³ | 3,960 | 2.8 | 90 | 0.7 | 0.8 | 4.2 | 359 | 11,472 | 62,647 | 70,578 | 538 |
| Total | 5,714 | 2.8 | 76 | 0.6 | 0.7 | 3.9 | 507 | 13,901 | 77,544 | 89,176 | 725 |

¹ CIM Definition Standards (2014) were used for reporting the Mineral Resources. Using drilling results to December 31, 2017. The Qualified Persons are Adrienne Ross, P.Geo. of AMC Mining Consultants (Canada) Ltd, and Nicholas Ingvar Kirchner, FAusIMM, MAIG. of AMC Mining Consultants Pty Ltd.

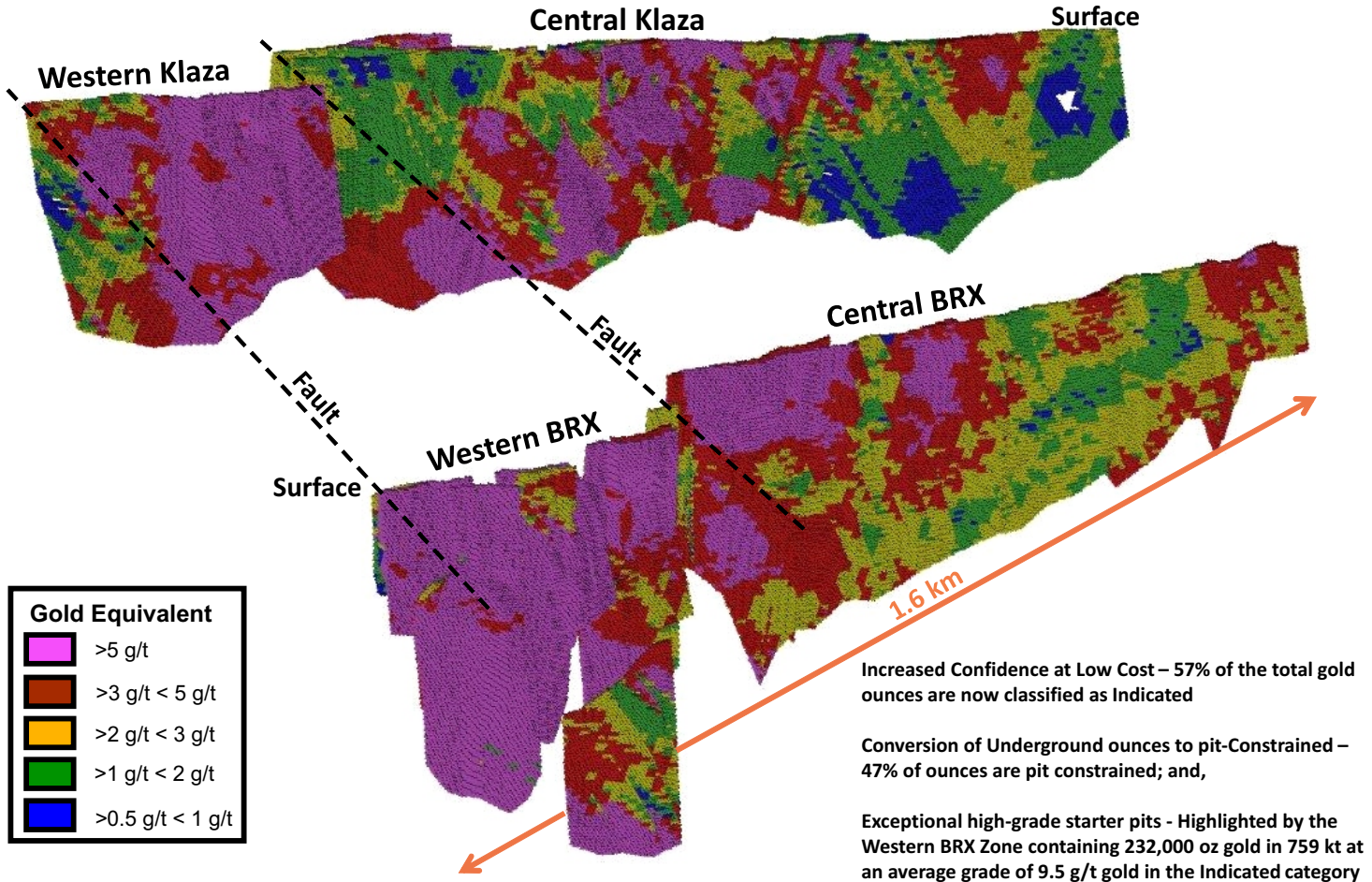
² Near surface Mineral Resources are constrained by an optimized pit shell at a metal prices of \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn.

³ Cut-off grades applied to the pit-constrained and underground resource are 1.0 g/t and 2.3 g/t AuEQ respectively.

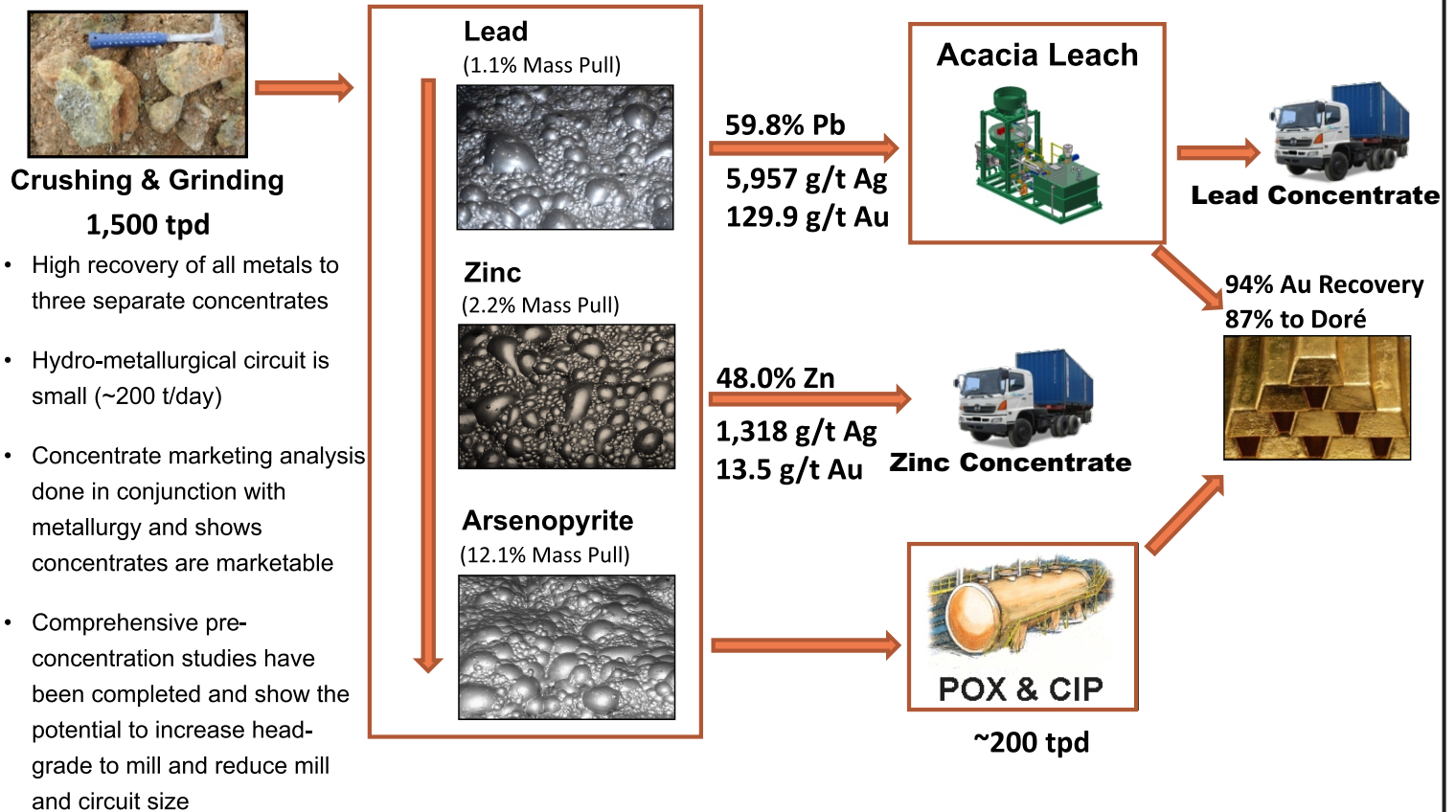
⁴ Gold equivalent values assume \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn, and variable recoveries for the different metals.

⁵ Numbers may not add up due to rounding. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. All metal prices are quoted in US\$ at an exchange rate of \$0.80 US to \$1.00 Canadian.

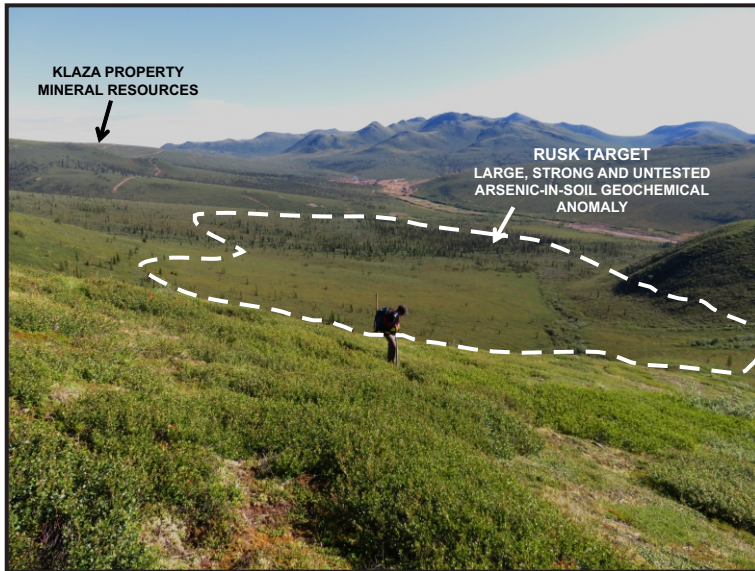
Klaza Mineral Resource Block Model



Klaza Simplified Flowsheet



Rockhaven is committed to advancing the Klaza Project through further exploration on targets located close to known mineral resources and across the 287 sq km property



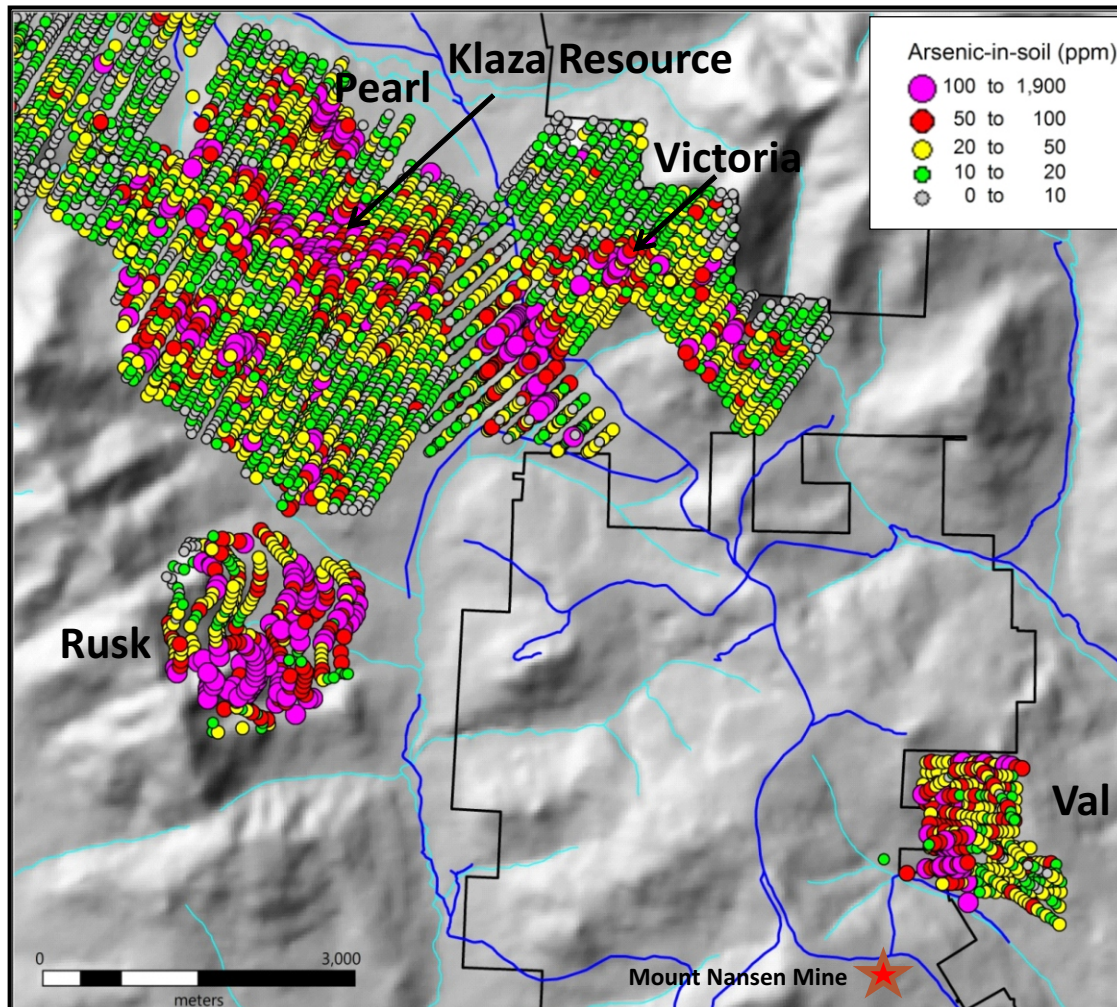
Management/Directors

- Matthew A. Turner, B.Sc.**
CEO/President/Director
- Ian J. Talbot, B.Sc., LL.B**
Chief Operating Officer
- Larry Donaldson, C.A.**
Chief Financial Officer
- Glenn R. Yeadon B.Comm., LL.B**
Secretary
- Robert C. Carne, M.Sc., P. Geo.**
Chairman and Director
- R. Allan Doherty P. Geo.**
Director
- Bradley J. Shisler**
Director
- David G. Skoglund**
Director
- Randy C. Turner, B.Sc., P.Geo**
Director
- Bruce A. Youngman, B.Sc.**
Director

Equity and Financials

March 2020
Issued: 187,635,593
Options: 6,250,000
Warrants: 30,517,820
Fully Diluted: 230,753,413
Working Capital: ~\$2,500,000
Market Cap. CAD-\$18,000,000
Corporate Debt: none

| SIGNIFICANT HOLDERS: | SHARES | % |
|-------------------------|--------------------|------------|
| STRATEGIC METALS LTD. | 68,070,212 | 37% |
| INSIDERS | 19,608,584 | 11% |
| COEUR MINING, INC. | 15,150,000 | 8% |
| Sprott Asset Management | 7,964,833 | 4% |
| TOTAL: | 110,793,629 | 59% |



The technical information in this summary has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer, Cathro & Associates (1981) Limited and qualified person for the purpose of National Instrument 43-101